

COVER SHEET

SEC Registration Number

6	2	8	9	3					
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Company Name

R	O	C	K	W	E	L	L		L	A	N	D		C	O	R	P	O	R	A	T	I	O	N		A	N	D
S	U	B	S	I	D	I	A	R	I	E	S																	

Principal Office (No./Street/Barangay/City/Town/Province)

2	F	,	8		R	O	C	K	W	E	L	L	,		H	I	D	A	L	G	O		D	R	I	V	E	
R	O	C	K	W	E	L	L		C	E	N	T	E	R	,		M	A	K	A	T	I		C	I	T	Y	

Form Type

1	7	-	C
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Department requiring the report

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Secondary License Type, If Applicable

N	/	A
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COMPANY INFORMATION

<p style="font-size: small;">Company's Email Address</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> ellena@rockwell.com.ph </div>	<p style="font-size: small;">Company's Telephone Number/s</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> 7-793-0088 </div>	<p style="font-size: small;">Mobile Number</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> N/A </div>
<p style="font-size: small;">No. of Stockholders</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> 45,380 (as of 29 Feb 2024) </div>	<p style="font-size: small;">Annual Meeting Month/Day</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> June 14, 2023 </div>	<p style="font-size: small;">Fiscal Year Month/Day</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> December 31 </div>

CONTACT PERSON INFORMATION

The designated contact person ***MUST*** be an Officer of the Corporation

<p style="font-size: small;">Name of Contact Person</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> Ms. Ellen V. Almodiel </div>	<p style="font-size: small;">Email Address</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> ellena@rockwell.com.ph </div>	<p style="font-size: small;">Telephone Number/s</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> 7-793-0088 </div>	<p style="font-size: small;">Mobile Number</p> <div style="border: 1px solid black; padding: 2px; text-align: center;"> N/A </div>
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Contact Person's Address

Ground Floor, East Podium, Joya Lofts & Towers, 28 Plaza Drive, Rockwell Center, Makati City 1200

Note: In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **April 3, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **62893**
3. BIR Tax Identification No. **004-710-062-000**
4. **ROCKWELL LAND CORPORATION**
Exact name of issuer as specified in its charter
5. **N/A**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **2F 8 Rockwell, Hidalgo Drive, Rockwell Center, Makati City** **1200**
Address of principal office Postal Code
8. **(632) 7 7930088**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	6,116,762,198 shares (As of March 31, 2024)

11. Indicate the item numbers reported herein: **Item No. 9 – Other Events**

Item No. 9 – Other Events

At the regular meeting of the Board of Directors (BOD) of the Corporation held today, the BOD approved the following:

1. Setting of the Annual Stockholders' Meeting (ASM)
 - a. **May 29, 2024**, at **10:00am** via **<https://2024asm.e-rockwell.com>**
 - b. Record Date: **April 23, 2024**

c. Agenda:

1. Call to Order
 2. Proof of Required Notice
 3. Determination of Quorum
 4. Approval of the Minutes of the June 14, 2023 Stockholders' Meeting
 5. Reports of the Chairman & the President
 6. Approval/Ratification of the December 31, 2023 Reports and the Audited Financial Statements
 7. Ratification of the Acts of the Board and Management
 8. Election of Directors
 9. Appointment of External Auditors
 10. Other Matters
 11. Adjournment
2. The Corporation's Consolidated Audited Financial Statements for the year ended December 31, 2023.
3. PHP5 Billion term loan facility of up to ten years with BDO Unibank Inc. The proceeds of the loan will be used to fund capital expenditures, land acquisitions and other investment.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROCKWELL LAND CORPORATION
Issuer



ELLEN V. ALMODIEL
Executive Vice-President & Chief Finance
and Chief Compliance Officer

April 3, 2024